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MADISON PAC
3432 N. George Mason Dr.
Arlington, VA 22207

October 5, 2012

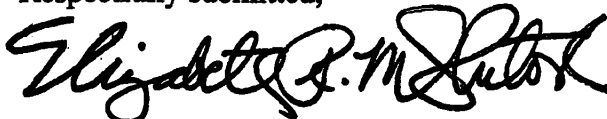
Federal Election Commission
Reports Analysis Division
999 E Street, N.W.
Washington, D.C. 20463

RE: **Madison PAC**
Statement of Organization-Form 1
Independent Expenditure Only Committee Status

To Whom It May Concern:

This letter is to provide notice to the Commission that the above referenced Committee intends to use its funds to exclusively make independent expenditures. Consistent with the U.S. Court of Appeals for the District of Columbia Circuit decision in *Speech Now v FEC*, and the stipulated judgment in *Carey v FEC*, (D.D.C.2011) the Committee intends to raise funds in unlimited amounts from individuals, corporations, labor organizations and/or other political committees. The Committee will not use the funds to make contributions, whether direct, in-kind or for coordinated communications or coordinated expenditures, to federal candidates or committees.

Respectfully submitted,



Elizabeth R. McIntosh, Treasurer
Madison PAC

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